



**GOOD MORNING**

**Have Good Trading Day**

THURSDAY



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31155	+52.42	+0.17
NIFTY	9618	+11.25	+0.12

  

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.58	+2.87
HDFCBANK	89.31	0.25
ICICIBK	9.89	1.02
INFY	15.06	0.00
TATA MOTOR	35.01	0.00
WIPRO	10.14	-0.88

  

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-161.13
FIIs Index Future	150.19
FIIs Index Options	668.26
FIIs Stock Future	-309.88
FIIs Stock Options	-7.77
DII's Eq (Provisional)	71.65

  

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.3141
EURO	72.1283
YEN 100	58.5400
GBP	82.1098

## MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21374	+46	+0.22
NASDAQ	6195	-25	-0.41
NIKKEI	19797	-86	-0.43
HANG SENG	25646	-229	-0.89
SGX NIFTY	9675	-21	-0.20

  

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	44.70	-0.07
NATURAL GAS	2.945	-0.03
GOLD	1266.67	-0.72
SILVER	16.957	-1.04
COPPER	2.576	+0.43

  

WORLD EVENTS	
<b>US: Unemployment Claims</b> <b>UK: Retail Sales m/m</b> <b>MPC Official Bank Rate Votes</b> <b>Monetary Policy Summary</b> <b>Official Bank Rate</b>	

  

RESULTS TODAY
MAL, MOTOGENFIN, NUWAY.

## TOP STORY

- Vascon Engineering: SEBI seeks clarification on cancellation of Vascon deal with Iodha arm
- Tata Sons may put welspun deal under lens
- Repco home finance raises Rs. 272cr from IFC
- Dr. reddys recalls 3,25000 cartons of cipla made drug
- Mckinsey to help Usha martin Wade through debt
- NTPC eyes 3 million ton coal output this in Fy18
- RBI puts Central Bank of India under Prompt corrective action in view of high NPA and negative ROA
- Wipro Bags Order From Finnish Co Valmet For IT Applications Managed Services



## NIFTY CHART



## MARKET COMMENTARY

Nifty closed at 9618 level higher by 11 points and Sensex closed at 31155 level higher by 52 points. Broader market indices performed in line with the major indices in the market.

BSE Small-cap index closed higher by 0.46% at 15588 level while BSE Mid-cap index closed almost flat at 14799 level on Wednesday.

There were 655 advances, 783 declines and 60 unchanged stocks on NSE reflecting slightly negative undertone floating in the market. For today trade nifty likely to trade in the range of 9590-9675.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9618	9590	9570	9550	9525	9640	9675	9700	9725
USDINR	64.27	64.22	64.18	64.15	64.10	64.30	64.35	64.42	64.50



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACKNIT	SATYA PRAKASH MITTAL	S	12,702	104.99
BBTC	ARCHWAY INVESTMENT COMPAN Y LIMITED	S	1,180,690	877
BBTC	NUSLI NEVILLE WADIA	B	705,000	877
INDICAP	SHILPA PORINJU VELIYATH	B	142,000	45.74
POWERGYM	BHAVESH DHIRAJLAL TANNA	B	36,000	7.62

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASH	TIRUPATI TRADE & FINANCE COMPANY	SELL	100000	98.1
BIRLAMONEY	SUCHARITHRA REDDY	SELL	604006	55.28
GINNIFILA	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	368917	49.2
VSCL	ARIES STOCKTRADES PVT LTD A/C - PMS	BUY	84000	115.99

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, INFIBEAM, KSCL, ORIENTBANK, RCOM, UJJIVAN, BANKINDIA

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Eris Lifesciences Ltd	Book Built Issue	16 June	20 June	<a href="#">SUBSCRIBE</a>
Tejas Networks Ltd	Book Built Issue	14 June	16 June	<a href="#">NEUTRAL</a>

**NIFTY 50 STOCKS: SUPPORT & RESISTANCE**

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1598	1582	1566	1600	1616	1635
ADANIPTS	360	357	354	359	362	364
AMBUJACEM	234	230	226	232	236	238
ASIANPAINT	1150	1133	1116	1143	1160	1170
AUROPHARMA	602	596	590	602	608	615
AXISBANK	510	504	498	507	513	517
BAJAJ-AUTO	2825	2804	2782	2821	2843	2860
BANKBARODA	173	170	167	173	175	178
BHARTIARTL	366	362	358	365	369	372
BHEL	138	137	136	139	140	142
BOSCHLTD	24384	24157	23929	24278	24505	24627
BPCL	692	688	683	694	698	705
CIPLA	540	533	525	544	551	562
COALINDIA	257	256	254	258	259	261
DRREDDY	2669	2643	2618	2671	2697	2725
EICHERMOT	29050	28908	28767	29063	29204	29358
GAIL	381	379	376	382	384	387
HCLTECH	854	844	835	850	859	865
HDFC	1651	1641	1630	1654	1665	1678
HDFCBANK	1671	1665	1660	1673	1678	1686
HEROMOTOCO	3789	3757	3726	3783	3814	3840
HINDALCO	200	197	194	199	202	204
HINDUNILVR	1114	1099	1084	1109	1124	1135
ICICIBANK	319	316	312	319	323	326
IDEA	77	76	75	78	79	80
INDUSINDBK	1500	1488	1477	1497	1509	1517
INFRATEL	386	383	379	385	389	391
INFY	959	953	947	957	963	968
ITC	300	297	295	302	304	309
KOTAKBANK	968	963	959	968	972	977
LT	1764	1742	1720	1757	1779	1793
LUPIN	1181	1173	1165	1183	1191	1201
M&M	1405	1393	1381	1413	1425	1445
MARUTI	7351	7324	7298	7358	7385	7419
NTPC	160	159	158	160	161	161
ONGC	170	168	167	169	170	171
POWERGRID	211	209	208	211	213	215
RELIANCE	1358	1329	1300	1344	1373	1389
SBIN	284	282	281	284	286	288
SUNPHARMA	540	534	529	538	543	546
TATAMOTORS	452	448	444	451	455	457
TATAMTRDVR	275	273	271	276	278	281
TATAPOWER	78	77	76	77	78	79
TATASTEEL	503	499	496	505	508	513
TCS	2470	2458	2446	2467	2479	2488
TECHM	397	392	388	396	400	404
ULTRACEMCO	4053	3999	3946	4040	4094	4135
VEDL	236	233	231	236	239	241
WIPRO	256	252	248	257	261	266
YESBANK	1449	1429	1410	1465	1484	1519
ZEEL	513	508	504	511	516	519



## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref.No: NSE/FAOP/35059:** Delisting- SRG Infotec (India) Ltd w.e.f 22 June, 2017.

**NSE Download Ref.No: NSE/SURV/35100:** SMS Pharmaceuticals Limited-Trade to trade w.e.f 22 June, 2017

**NSE Download Ref.No: NSE/CML/35098:** Face Value split- Acrotech Limited w.e.f. 22 June, 2017

**NSE Download Ref.No: NSE/CML/35097:** Change in name and symbol-Llyod Electric & Engineering Ltd to LEEL Electricals Ltd w.e.f 19 June 2017

NSE Download Ref No : NSE/FAOP/35114: Adjustment of Futures and Options contracts in the security BIOCON(BONUS 2:1) EXDATE-15 JUNE 17.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
ASIANPAINT	15-Jun-17	Annual General Meeting/Dividend Rs 5.65 Per Share + Special Dividend Rs 2/- Per Share
TTKPRESTIG	15-Jun-17	Buyback
BIOCON	15-Jun-17	Bonus 2:1
UNIONBANK	15-Jun-17	Annual General Meeting
VIJAYABANK	15-Jun-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
SYNDIBANK	15-Jun-17	Annual General Meeting
KSCL	15-Jun-17	Buyback
MAANALU	16-Jun-17	Annual General Meeting
TATACOMM	16-Jun-17	Annual General Meeting / Dividend - Rs 4.50 Per Share / Special Dividend Rs 1.50 Per Share
NAVINFLUOR	16-Jun-17	Dividend - Rs 13/- Per Share
DENABANK	19-Jun-17	Annual General Meeting
DAMODARIND	19-Jun-17	Dividend - Rs 2.80/- Per Share
IOB	19-Jun-17	Annual General Meeting
TORNTPHARM	19-Jun-17	Dividend - Rs 4/- Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1218 & Resistance = \$1301/\$1330.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Hit Records, Pound Slides on U.K. Vote: Markets Wrap:** - U.S. stocks topped intraday records and the dollar rose, but the British pound tumbled as the U.K.'s ruling Conservative Party lost its parliamentary majority, plunging the country into uncertainty just days before Brexit negotiations were due to start. Crude rose following two days of losses, and gold fell.
- **Dollar stronger as sterling falls on election shock:** - The dollar rose to a 10-day high against a basket of currencies on Friday, boosted by a weaker British pound after Prime Minister Theresa May's Conservative Party lost its parliamentary majority in national elections.
- **After oil drop, some OPEC delegates question if supply cut deal enough:** - Two weeks after an OPEC-led deal to extend oil output cuts until March, some OPEC delegates are questioning whether the agreement will be enough to reduce a glut in supplies and lift prices. Prices have fallen more than 10 percent to below \$50 a barrel since the Organization of the Petroleum Exporting Countries and allies agreed on May 25 to prolong a deal to cut about 1.8 million barrels per day (bpd) until the end of March. The deal was initially due to run during the first half of 2017.
- **Gold prices slide lower on stronger dollar:** - Gold prices slid lower on Friday, as the dollar regained some ground after Thursday's three major risk events, although markets were still awaiting the final results of the U.K. election.

## TRENDS & OUTLOOK – DATE: 13-June- 2017

### PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28500	28755	28975	29230	29599
SILVER (July)	37000	38100	39300	40545	41700

### BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	356	360	367	374	379
ZINC (June)	153.25	156.45	159.25	162.70	166.50
LEAD (June)	126.30	129.25	132.55	136.60	141.55
NICKEL (June)	536	552	569	590	612

### ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2640	2770	2910	3065	3195
NATURAL GAS (June)	180	185	190	197	203

### DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Press Conference, GDP q/q of NZD, Libor Rate, SNB Monetary Policy Assessment, SNB Press Conference, Retail Sales m/m of GBP, Eurogroup Meetings, Monetary Policy Summary and Official Bank Rate of GBP, Unemployment Claims, Empire State Manufacturing Index, Import Prices m/m, Philly Fed Manufacturing Index, Capacity Utilization Rate, Industrial Production m/m, NAHB Housing Market Index, Natural Gas Storage.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large diamond ring. The background features a large red arrow pointing upwards and to the right, set against a purple and blue geometric pattern.

**LET THE  
WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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